

APR 14 '08

10-30 AM

Law Offices of

## CHAPMAN AND CUTLER LLP

Theodore S. Chapman  
1877-1943  
Henry E. Cutler  
1879-1959

111 West Monroe Street, Chicago, Illinois 60603-4080  
Telephone (312) 845-3000  
Facsimile (312) 701-2361  
chapman.com

## SURFACE TRANSPORTATION BOARD

San Francisco  
595 Market Street  
San Francisco, CA 94105  
(415) 541-0530

Salt Lake City  
201 South Main Street  
Salt Lake City, UT 84111  
(801) 533-0066

April 14, 2008

Ms. Anne K. Quinlan  
Acting Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, DC 20423-0001

Re: The Kansas City Southern Railway Company  
Leveraged Lease Financing

Dear Ms. Quinlan:

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two executed copies of the Memorandum of Lease Supplement No. 1 (KCSR 2008-1), effective April 15, 2008, between The Kansas City Southern Railway Company, as lessee (the "Lessee") and the KCSR 2008-1 Statutory Trust, acting through U.S. Bank Trust National Association, not in its individual capacity, but solely as Owner Trustee, as lessor (the "Lessor"), a secondary document as defined in the Surface Transportation Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Equipment Lease Agreement (KCSR 2008-1), effective April 15, 2008, between Lessor and Lessee which is being submitted for recording concurrently therewith.

The names and addresses of the parties to the enclosed document are as follows:

Lessee:	The Kansas City Southern Railway Company 427 West 12th Street Kansas City, Missouri 64105 Attention: Senior Vice President-Finance & Treasurer
Lessor:	U.S. Bank Trust National Association Goodwin Square 225 Asylum Street, 23rd Floor Hartford, Connecticut 06103 Attention: Corporate Trust Department

Law Offices of  
CHAPMAN AND CUTLER LLP

The equipment covered consists of 30 SD70ACe Locomotives bearing the reporting marks within the series KCS 4100 through KCS 4129, inclusive; all as specifically described in Exhibit A attached hereto.

A short summary of the document to appear in the index follows:

Memorandum of Lease Supplement No. 1 (KCSR 2008-1).

A fee of thirty-five dollars (\$35.00) is enclosed. Please time and date stamp the enclosed copy the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to:

Robert Alvord, Esq.  
Alvord and Alvord  
1050 Seventeenth Street, N.W.  
Suite 301  
Washington, D.C. 20036

If you have any questions or need further information, please do not hesitate to contact the undersigned (312-845-2991).

Sincerely,

CHAPMAN AND CUTLER LLP

By Michael D. Robson  
Michael D. Robson

Enclosures

Law Offices of  
CHAPMAN AND CUTLER LLP

**EXHIBIT A**

**UNITS**

<b>EQUIPMENT</b>	<b>QUANTITY</b>	<b>REPORTING MARKS</b>
SD70ACe Locomotives	30	KCS 4100 through KCS 4129, inclusive

APR 14 '08

10-30 AM

**MEMORANDUM OF LEASE SUPPLEMENT NO. 1  
(KCSR 2008-1)**

SURFACE TRANSPORTATION BOARD

Memorandum of Lease Supplement No. 1 (KCSR 2008-1), effective April 15, 2008, by and between the KCSR 2008-1 Statutory Trust, acting through U.S. Bank Trust National Association, a national banking association, not in its individual capacity, but solely as Owner Trustee, as Lessor ("*Lessor*"), and The Kansas City Southern Railway Company, a Missouri corporation, as Lessee ("*Lessee*").

**WITNESSETH:**


1. The undersigned have entered into that certain Equipment Lease Agreement (KCSR 2008-1), dated as of April 1, 2008 (the "*Lease Agreement*"), effective as of the date first set forth hereinabove and subject to the term defined in said Lease Agreement.

2. A memorandum of said Lease Agreement is being recorded with the Surface Transportation Board concurrently herewith pursuant to Section 11301 of Title 49 of the United States Code.

3. The undersigned have entered into that certain Lease Supplement No. 1 (KCSR 2008-1), dated April 15, 2008, whereby the terms and provisions of the above-described Lease Agreement are made applicable to certain railroad equipment bearing reporting marks as listed on Exhibit A attached hereto.

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

KCSR 2008-1 STATUTORY TRUST, acting  
through U.S. BANK TRUST NATIONAL  
ASSOCIATION, not in its individual capacity,  
but solely as Owner Trustee

By   
Name: **Maryanne Y. Dufresne**  
Title: **Vice President**

Executed on this 10<sup>th</sup> day of April, 2008.

THE KANSAS CITY SOUTHERN RAILWAY COMPANY

By \_\_\_\_\_  
Name: **Paul J. Weyandt**  
Title: **Senior Vice President-Finance and  
Treasurer**

Executed on this \_\_\_\_ day of April, 2008.

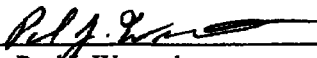
IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

KCSR 2008-1 STATUTORY TRUST, acting  
through U.S. BANK TRUST NATIONAL  
ASSOCIATION, not in its individual capacity,  
but solely as Owner Trustee

By \_\_\_\_\_  
Name:  
Title:

Executed on this \_\_\_\_ day of April, 2008.

THE KANSAS CITY SOUTHERN RAILWAY COMPANY

By   
Name: Paul J. Weyandt  
Title: Senior Vice President-Finance and  
Treasurer

Executed on this 10<sup>th</sup> day of April, 2008.

STATE OF CONNECTICUT     )  
                                      )  
COUNTY OF HARTFORD     )     SS.:

On this, the 10<sup>th</sup> day of April, 2008, before me, ~~Notary Public~~ Maryanne Y. Dufresne, who being by me duly sworn, says that (s)he is the Vice President of U.S. BANK TRUST NATIONAL ASSOCIATION, that said instrument was signed on April 10, 2008 on behalf of said association by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Susan P. McNally  
Name:  
Notary Public  
My Commission Expires:  
Residing in Kernon, CT  
SUSAN P. MCNALLY  
Notary Public - Connecticut  
My Commission Expires Mar. 31, 2010

STATE OF MISSOURI     )  
                                      )  
COUNTY OF JACKSON     )     SS.:

On this \_\_\_ day of April, 2008, before me personally appeared Paul J. Weyandt to me personally known, who being by me duly sworn, says that he is the Senior Vice President-Finance and Treasurer of THE KANSAS CITY SOUTHERN RAILWAY COMPANY, that said instrument was signed on April \_\_\_, 2008, on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

\_\_\_\_\_  
Name:  
Notary Public --  
My Commission Expires.  
Residing in

(SEAL.)

STATE OF CONNECTICUT     )  
                                      )     SS.:  
COUNTY OF HARTFORD     )

On this, the \_\_\_\_ day of April, 2008, before me, a Notary Public in and for said County and State, personally appeared \_\_\_\_\_, who being by me duly sworn, says that (s)he is the \_\_\_\_\_ of U.S. BANK TRUST NATIONAL ASSOCIATION, that said instrument was signed on April \_\_\_\_, 2008 on behalf of said association by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

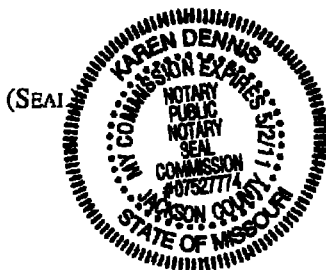
\_\_\_\_\_  
Name:  
Notary Public  
My Commission Expires:  
Residing in \_\_\_\_\_

STATE OF MISSOURI     )  
                                      )     SS.:  
COUNTY OF JACKSON     )

On this 10<sup>th</sup> day of April, 2008, before me personally appeared Paul J. Weyandt to me personally known, who being by me duly sworn, says that he is the Senior Vice President-Finance and Treasurer of THE KANSAS CITY SOUTHERN RAILWAY COMPANY, that said instrument was signed on April 10<sup>th</sup>, 2008, on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Karen Dennis  
Name: Karen Dennis  
Notary Public -  
My Commission Expires: 5/2/11  
Residing in Jackson County, Missouri





**EXHIBIT A**

**UNITS**

EQUIPMENT	QUANTITY	REPORTING MARKS
SD70ACe Locomotives	30	KCS 4100 through KCS 4129, inclusive

**CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 4/14/08



\_\_\_\_\_  
Robert W. Alvord